

INDEX PERFORMANCE

	Jun-19			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	8,084.88	7,908.99	7,999.71	0.37	0.99	7.15	11.20	7.15
All Shares Index	4,939.01	4,842.72	4,893.78	0.07	0.61	8.32	11.41	8.32
Financials Index	1,756.86	1,713.35	1,720.08	(0.49)	(2.42)	(3.36)	(3.33)	(3.36)
Industrial Index	11,883.76	11,554.03	11,701.75	0.58	(0.16)	6.85	12.36	6.85
Holding Firms Index	7,725.34	7,494.36	7,703.01	1.66	(0.43)	4.92	9.24	4.92
Property Index	4,468.05	4,262.56	4,273.77	(1.20)	3.84	17.80	20.42	17.80
Services Index	1,717.06	1,662.92	1,711.29	1.67	6.40	18.62	22.88	18.62
Mining & Oil Index	7,591.21	7,100.34	7,591.21	2.74	(4.28)	(7.43)	(21.52)	(7.43)

AVERAGE DAILY VALUE TRADED (in Million Php)

	May-19 (21 days)	Jun-19 (18 days)	Year-to-Date (119 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	7,983.90	8,454.46	7,839.82	5.89	27.43	12.31	28.04	2.76
Regular Market	7,346.35	6,291.26	6,637.00	(14.36)	2.86	1.50	2.28	(6.27)
Non-regular Market	637.55	2,163.19	1,202.83	239.30	317.64	62.71	378.19	119.47
Domestic Issues	7,978.90	8,442.98	7,834.74	5.82	27.31	12.19	27.94	2.81
Foreign Issues	5.00	11.48	5.08	129.68	317.29	378.23	193.43	(40.51)
Common	7,960.91	8,382.92	7,804.69	5.30	27.03	11.72	27.70	3.04
Preferred	13.80	39.41	22.99	185.65	30.15	103.52	33.23	(26.32)
Warrants & PDR	3.08	19.92	6.90	545.81	640.50	576.50	260.23	(52.86)
Dollar Denominated	6.11	12.21	5.24	99.74	395.39	452.01	234.11	(39.98)
Total Market	7,983.90	8,454.46	7,839.82	5.89	27.43	12.31	28.04	2.76
Financials Sector	1,107.49	1,782.37	1,188.22	60.94	119.27	70.94	49.03	(3.58)
Industrial Sector	1,631.37	1,777.28	1,449.53	8.94	43.57	11.36	50.34	8.72
Holding Firms Sector	2,098.62	1,552.71	1,895.62	(26.01)	(19.29)	(9.36)	(4.45)	3.44
Property Sector	1,494.57	1,708.42	1,652.38	14.31	27.81	27.71	24.14	12.52
Services Sector	1,437.27	1,522.49	1,505.04	5.93	26.44	(9.77)	43.49	1.04
Mining & Oil Sector	200.45	98.95	122.22	(50.63)	(0.48)	(25.54)	(32.40)	(48.52)
SME Board	13.16	11.08	25.70	(15.78)	(41.33)	(37.40)	(12.15)	(16.89)
ETF	0.97	1.15	1.11	18.21	35.11	48.72	(68.91)	(74.64)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

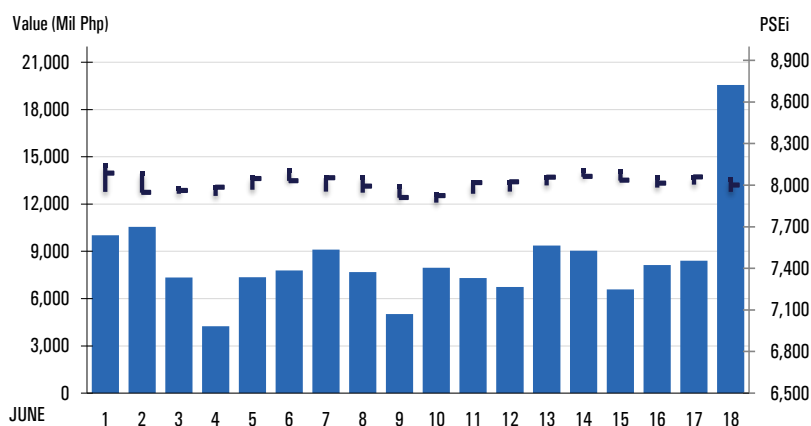
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MONTHLY REVIEW



STOCK MARKET REPORT

- The PSEi closed the month of June at 7,999.71 points, 0.4% or 29.69 points more than the 7,970.02 point-close in the previous month. The upbeat performance of the benchmark index was attributed to the continued decline in headline inflation, coupled by optimism on revival of trade negotiations between US and China. The benchmark index is up by 7.1% or 533.69 points from 7,466.02 points at the end of 2018.
- Four of the six sector indices advanced during the month, led by the Mining and Oil index which rose by 2.7%. This was followed by Services and Holding Firms indices which both grew by 1.7%. The Industrial index trailed with a growth of 0.6%. Bucking the trend, the Property and Financial indices respectively dropped by 1.2%, and 0.5%. Meanwhile, the broader All Shares index inched up by 0.1% or 3.41 points to finish at 4,893.78 points from 4,890.37 points the past month. Year-to-date, the All Shares index soared by 8.3% or 375.93 points from 4,517.85 points at year-end 2018.
- Total market capitalization (MCAP) in June inched down by 0.1% to P17.26 trillion from P17.27 trillion a month ago. This however, represented a 6.9% jump from the P16.15 trillion total MCAP posted in 2018. Domestic MCAP, which excludes three foreign companies, went up by 0.1% to P14.69 trillion from P14.67 trillion in May and was also 8.4% greater than the P13.54 trillion domestic MCAP at the end of last year.
- The total value of shares traded for the month reached P152.18 billion, 9.2% lower than the P167.66 billion posted in the month prior and 21.3% more than the P125.46 billion total value turnover in the comparable month last year. The average daily value turnover in June, on the other hand, increased by 5.9% to P8.45 billion from P7.98 billion a month ago. This was a 28.0% increase from the P6.60 billion average daily value turnover in the same month last year. For the first half of 2019, total value turnover fell by 1.9% to P932.94 billion from P915.47 billion year-on-year, while average daily value turnover expanded by 2.8% to P7.84 billion from P7.63 billion a year ago.
- Foreign transactions in June hit a net sell of P6.71 billion, although narrower than the P15.0 billion net foreign selling figure the past month. This was also an improvement from the net foreign selling of P13.17 billion in the same month a year ago. Foreign trades accounted for 58.5% of total market activity for the month. For the period ending June, foreign transactions swung to a net buy of P21.26 billion from a net sell of P65.82 billion in the comparable period last year.